



Filing ID #10020487

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Samuel Temple
Status: Congressional Candidate
State/District: TX21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 04/17/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AT&T 401k ⇒ AT&T ASSET ALOC 2045 [MF] DESCRIPTION: Fund for 401k		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
AT&T 401k ⇒ AT&T SHARES FUND [MF] DESCRIPTION: fund for 401k		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
AT&T Pension [PE] DESCRIPTION: Pension through AT&T. Current payout is estimated to be about \$6,000/year upon retirement.		Undetermined	None		
Home [RP] LOCATION: San Antonio, TX, US DESCRIPTION: Personal house at 2715 Woodley	JT	\$100,001 - \$250,000	None		
HSA [OT] DESCRIPTION: HSA through employer		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Life insurance [WU] DESCRIPTION: Life insurance on self	JT	\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Life insurance on child [WU]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Life insurance on Luke Temple					
Life insurance on child [WU]		\$100,001 - \$250,000	None		
DESCRIPTION: Life insurance on Alice Temple					
Life Insurance on Child [WU]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Life insurance on Thomas Temple					
Life Insurance Spouse [WU]	JT	\$250,001 - \$500,000	None		
DESCRIPTION: Life insurance on spouse					
Personal Checking account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Personal IRA ⇒ FIDELITY TOTAL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Personal IRA ⇒ VANGUARD 500 INDEX FUND [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Personal Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Savings at Bank of America					
Personal Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Federal Credit Union Savings account for spouse.					
Roth IRA ⇒ FIDELITY MAGELLAN FUND [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Roth IRA ⇒ FIDELITY SELECT MEDICAL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Roth IRA ⇒ FIDELITY TOTAL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Roth IRA ⇒ VANGUARD 500 INDEX FUND [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sabine Royalty Trust (SBR) [ST] DESCRIPTION: Dividend paying shares of SHLD		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Savings [BA] DESCRIPTION: Wife controlled but jointly owned savings.	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
SHLD [OP] DESCRIPTION: Put options on SHLD expiring Jan-2018	JT	\$1,001 - \$15,000	None		
Spouse Roth IRA ⇒ FDRXX [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Spouse Roth IRA ⇒ Fidelity Magellan [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Spouse Roth IRA ⇒ Fidelity Select Medical [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Spouse Roth IRA ⇒ Fidelity® Total Market Index Fund [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Teacher Retirement System of Texas [PE] DESCRIPTION: Pension earned through TRS for 2 years employment at M.D. Pension payout is roughly estimated to be around \$1,200/year upon retirement.		Undetermined	None		
UTMA Alice Temple ⇒ FIDELITY BALANCED [MF]	DC	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$201 - \$1,000
UTMA Luke Temple ⇒ FIDELITY BALANCED [MF]	DC	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$201 - \$1,000
UTMA Thomas Temple ⇒ FIDELITY BALANCED [MF]	DC	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$1,001 - \$2,500

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AT&T	Salary	\$120,000.00	\$120,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	AIM Loan	December 2011	Home Mortgage	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	AT&T

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2017	AT&T/ SELF	If elected, I must resign my employment. There will be no leave of absence and there are no discussion of future employment.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> AT&T 401k DESCRIPTION: AT&T retirement fund Personal IRA Roth IRA DESCRIPTION: Personal IRA Spouse Roth IRA (Owner: SP) UTMA Alice Temple (Owner: DC) LOCATION: San Antonio, TX, US DESCRIPTION: UTMA Alice Temple UTMA Luke Temple (Owner: DC) LOCATION: San Antonio, TX, US DESCRIPTION: UTMA account for Luke Temple UTMA Thomas Temple (Owner: DC) LOCATION: San Antonio, TX, US DESCRIPTION: UTMA account for Thomas Temple
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Samuel Temple , 04/17/2018